

## **Mortgage loan checklist**

### **Employment**

- \_\_\_ Name and address of employers for the past two years
- \_\_\_ Copy of pay stubs for the previous thirty days
- \_\_\_ Copy of W-2 forms for the previous two years (if commissioned or paid by 1099, copy of last two years complete tax returns)

### **Self-employed**

- \_\_\_ Copy of last two years tax returns (personal and business)

### **Assets**

- \_\_\_ Copy of statements for previous two months for bank and brokerage accounts
- \_\_\_ Copy of statement for retirement accounts

### **Liabilities**

- \_\_\_ Copy of statements for all existing mortgage loans
- \_\_\_ Name and address for landlords for the previous two years

### **Miscellaneous**

- \_\_\_ Copy of driver's license and social security card
- \_\_\_ Copy of lease agreements on all rental properties
- \_\_\_ Veterans! Copy of DD 214 and Certificate of Eligibility
- \_\_\_ Copy of fully executed divorce decree (if applicable)

**\*\*Additional documentation may be required\*\***